

COUNTY PROFILE

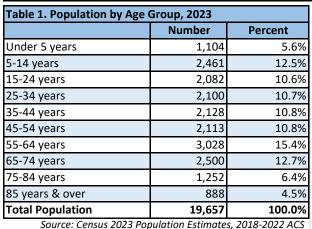
Martin Co.

Martin Co. is a part of Economic Development Region 9, which is located in the Southwest Planning Region.

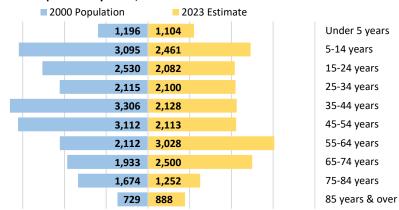
POPULATION CHARACTERISTICS



Martin Co. is the 49th largest of the 87 counties in the state. Its population decreased so far this decade, ranking as the 73rd fastest growing in the state from 2020 to 2023. Martin Co.'s population has an older median age than the state and a larger percentage of people aged 65 years and older. The population is aging, especially as the Baby Boom generation moves through the population pyramid (see Figure 1).







Martin Co. suffered a negative natural increase - more deaths than births from 2020 to 2023, but also experienced net out-migration - meaning more people moved out than moved in. Despite suffering domestic out-migration, Martin Co. welcomed net international inmigration - gaining new Minnesotans from foreign countries (see Table 2).

| Table 2. Cumulative Estimates of the Components of Population Change, 2020-2023 | | | | | | | | | |
|---|------------|----------|-------------------------------|---------|---------------|---------------|----------|--|--|
| | Total | | April 1, 2020 to July 1, 2023 | | | | | | |
| | Population | Natural | Vital Events | | Net Migration | | | | |
| | Change | Increase | Births | Deaths | Total | International | Domestic | | |
| Martin Co. | -370 | -220 | 723 | 943 | -161 | 9 | -170 | | |
| State of Minnesota | 31,111 | 40,368 | 207,857 | 167,489 | -11,352 | 34,624 | -45,976 | | |

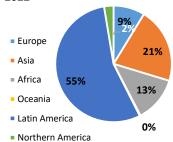
Source: U.S. Census Bureau, Population Estimates Program

Compared to the state, Martin Co. has a smaller percentage of foreign-born residents. From 2010 to 2022, Martin Co. saw an increase in the number of foreign-born residents, which was faster than the statewide increase.

| Hamber of foreign both residents, which was laster than the statewide increase. | | | | | | | | | |
|---|--------|---------|----------|----------|-----------|--------|--|--|--|
| Table 3. Place of Birth for the Foreign Born | Marti | n Co. | Change 2 | 010-2022 | Minnesota | | | | |
| Population, 2022 | Number | Percent | Number | Percent | Percent | Change | | | |
| Foreign-born Population | 458 | 2.3% | 127 | 38.4% | 8.5% | 31.3% | | | |
| Europe | 40 | 8.7% | -3 | -7.0% | 9.3% | -0.6% | | | |
| Asia | 96 | 21.0% | 52 | 118.2% | 36.7% | 30.2% | | | |
| Africa | 58 | 12.7% | 58 | #DIV/0! | 28.1% | 93.1% | | | |
| Oceania | 1 | 0.2% | -2 | -66.7% | 0.4% | 20.4% | | | |
| Americas: | 263 | 57.4% | 22 | 9.1% | 25.4% | 7.5% | | | |
| Latin America | 251 | 54.8% | 63 | 33.5% | 22.9% | 9.0% | | | |
| Northern America | 12 | 2.6% | -41 | -77.4% | 2.5% | -4.6% | | | |

Source: U.S. Census Bureau, 2018-2022 American Community Survey

Figure 2. Place of Birth for the Foreign Born Population, 2022

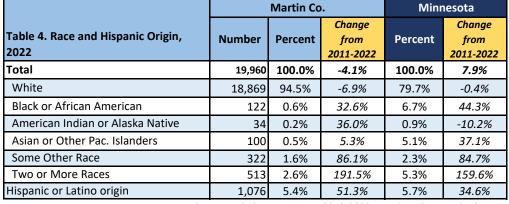


Martin Co.'s population was becoming more racially diverse over time. Since 2011, the county's white population declined, but the number of people of other races increased (see Table 4).

Figure 3. Population by Race, 2022



- Black or African American
- American Indian
- Asian
- Some Other Race
- Two or More Races



Source: U.S. Census Bureau, 2018-2022 American Community Survey

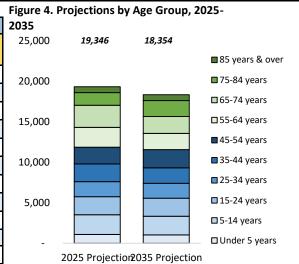
POPULATION PROJECTIONS

94.5%

According to the Minnesota State Demographic Center, Martin Co.'s population is expected to decline from 2025 to 2035, with a rate of change that is slower than the projected statewide growth rate (4.5%). Despite the decline, the number of people aged 65 years and older is expected to decrease over the next decade (see Figure 4 and Table 5).

Table 5. Population Projections by Age Group, 2025-2035 2025 2035 Numeric Percent Martin Co. Projection Projection Change Change Under 5 years 1,092 1,040 -52 -4.8% 5-14 years 2,436 2,306 -130 -5.3% 2,226 2,229 -0.1% 15-24 years -3 25-34 years 1,854 1,843 -11 -0.6% 35-44 years 2,196 1,909 -287 -13.1% 2,058 199 9.7% 45-54 years 2,257 55-64 years 2,454 1,995 -459 -18.7% 65-74 years 2,733 2,092 -641 -23.5% 75-84 years 1,570 1.974 404 25.7% 724 85 years & over 712 -12 -1.7%

19,346



Source: Minnesota State Demographic Center

-992

EDUCATIONAL ATTAINMENT

Total Population

Martin Co. has a lower percentage of adults (18 years & over) with at least a high school diploma than the state (93.0%), and a lower percentage of people with at least some college experience. Martin Co. also has a higher percentage of people with an Associate's degree and a lower percentage of people with a Bachelor's degree or higher.

-5.1%

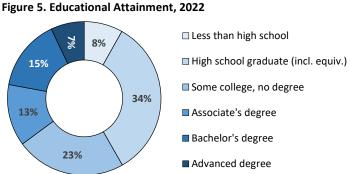
Percentage of the adult population (18 years & over) with at least a high school diploma:

91.9%

18,354



Associate's Degree: 13.0%
Bachelor's Degree: 15.1%
Advanced Degree: 7.0%



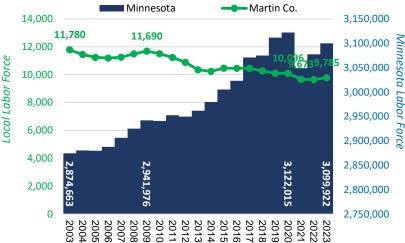
Source: U.S. Census Bureau, 2018-2022 American Community Survey

LABOR FORCE TRENDS

At 2.8%, Martin Co. had a identical unemployment rate than the state in 2023. After the pandemic recession Martin Co.'s unemployment rate declined compared to the 3.8% pre-pandemic rate posted in 2019. The number of unemployed workers actively seeking work in Martin Co. increased over the past year, and is down compared to 2019.



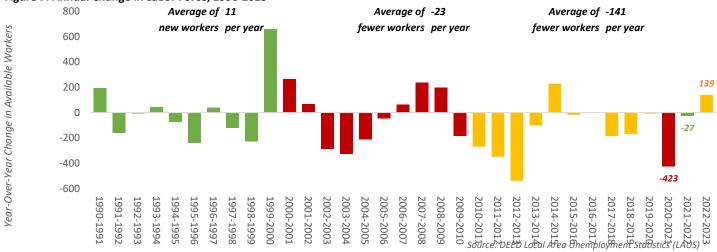
Figure 6. Annual Labor Force Estimates



Source: DEED Local Area Unemployment Statistics

Labor force growth has slowed in recent years. After experiencing a net gain of workers each year from 1990 to 2000, Martin Co. averaged an annual loss of fewer workers from 2000 to 2010, and most recently a loss of fewer workers since 2010 (see Figure 7). Moving forward, Martin Co. is expected to see a labor force decline from 2025 to 2035 (see Table 6).

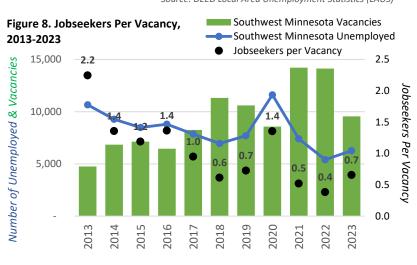
Martin Co. Figure 7. Annual Change in Labor Force, 1990-2023



| Table 6. Labor Force | Labor Force Projection | | | | |
|------------------------|------------------------|-------|--|--|--|
| Projections, 2025-2035 | 2025 | 2035 | | | |
| 16 to 24 years | 1,545 | 1,549 | | | |
| 25 to 54 years | 5,483 | 5,381 | | | |
| 55 to 64 years | 1,864 | 1,515 | | | |
| 65 years & over | 1,003 | 843 | | | |
| Total Labor Force | 9,894 | 9,288 | | | |

Source: Minnesota State Demographic Center, 2018-2022 ACS

The labor market had grown extremely tight in recent years, with less than 1 jobseeker per vacancy until the pandemic recession intervened in early 2020 and the number of unemployed workers spiked. In 2023, job vacancies in Southwest returned to pre-pandemic levels, but employers are still seeing challenges finding enough workers for open jobs (see Figure 8).



Source: DEED Job Vacancy Survey, LAUS program

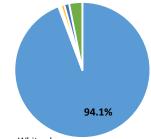
LABOR FORCE CHARACTERISTICS

shorter average commute time than the state.

Martin Co. had a lower labor force participation rate than the state. The labor force in Martin Co. is less racially diverse than the state (where 81.3% of workers are white alone), but is becoming more diverse over time.

| Table 7. Employment Characteristics, 2022 | 2 | | | | | | |
|---|--|-----------------------------------|----------------|-----------------------------------|----------------|--------------|-----------------|
| | N | /lartin Co. | | Minne | esota | Labor Force | by Gender |
| | In Labor Force (available workers) | Labor Force Partic. Rate | Unemp. Rate | Labor Force Partic. Rate | Unemp. Rate | Male | Female |
| Total Labor Force | 10,445 | 65.3% | 5.2% | 68.7% | 4.0% | 5,580 | 4,859 |
| 16 to 19 years | 547 | 66.5% | 7.7% | 53.0% | 9.8% | 273 | 274 |
| 20 to 24 years | 837 | 88.4% | 4.9% | 83.1% | 6.7% | 469 | 368 |
| 25 to 44 years | 3,936 | 91.7% | 5.4% | 88.8% | 3.5% | 2,128 | 1,808 |
| 45 to 54 years | 1,846 | 86.0% | 4.6% | 87.8% | 2.9% | 1,036 | 810 |
| 55 to 64 years | 2,336 | 76.0% | 3.5% | 72.8% | 3.1% | 1,138 | 1,198 |
| 65 to 74 years | 759 | 29.9% | 9.6% | 27.6% | 3.3% | 408 | 352 |
| 75 years & over | 176 | 8.1% | 2.8% | 6.6% | 3.2% | 128 | 49 |
| Employment Characteristics by Race & His | spanic Origin | | | | | Figure 9. La | abor Force |
| White alone | 9,834 | 64.5% | 4.3% | 67.8% | 3.4% | Race, 2022 | |
| Black or African American | 38 | 52.8% | 92.1% | 71.5% | 8.7% | | |
| American Indian & Alaska Native | 27 | 87.1% | 0.0% | 57.6% | 11.9% | | |
| Asian or Other Pac. Islanders | 85 | 85.9% | 4.7% | 73.9% | 3.6% | | |
| Some Other Race | 121 | 77.6% | 17.4% | 76.1% | 6.1% | | |
| Two or More Races | 329 | 84.1% | 17.6% | 74.3% | 6.6% | | |
| Hispanic or Latino | 562 | 84.6% | 19.0% | 77.0% | 6.3% | | |
| Employment Characteristics by Disability, | 20 to 64 years | | | | | | |
| With Any Disability, 20 to 64 years | 848 | 64.4% | 11.7% | 54.4% | 10.2% | | 94.1% |
| Employment Characteristics by Education | al Attainment, 25 | to 64 years | | | | | |
| Population, 25 to 64 years | 8,115 | 85.3% | 4.7% | 84.4% | 3.3% | | |
| Less than H.S. Diploma | 314 | 61.6% | 8.9% | 67.2% | 4.6% | | African Ameri |
| H.S. Diploma or Equivalent | 2,232 | 82.7% | 2.1% | 76.8% | 2.5% | | n Indian & Ala |
| Some College or Assoc. Degree | 3,493 | 86.3% | 3.7% | 85.1% | 3.6% | | Other Pac. Isla |
| Bachelor's Degree or Higher | 2,079 | 92.1% | 2.0% | 90.3% | 2.0% | Some Ot | ther Race |

Figure 9. Labor Force by Race, 2022



- White alone
- Black or African American
- American Indian & Alaska Native
- Asian or Other Pac. Islanders
- Some Other Race
- Two or More Races

A larger percentage of workers in Martin Co. worked in the same county in which they live compared to the state. Martin Co. also had a

Source: 2018-2022 American Community Survey, 5-Year Estimates

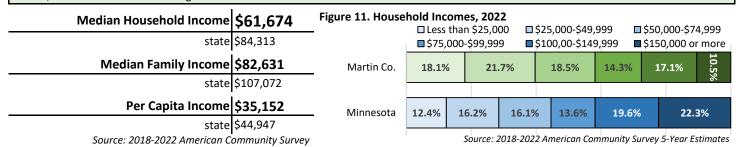
| | Martin | Co. | Minne | esota | |
|--|--------|---------|-----------|---------|----|
| Table 8. Commuting Characteristics, 2022 | Number | Percent | Number | Percent | ĺ |
| Worked in state of residence | 9,531 | 98.7% | 2,867,086 | 97.7% | ĺ |
| Worked in county of residence | 8,112 | 84.0% | 1,957,366 | 66.7% | ĺ |
| Worked out of county of residence | 1,420 | 14.7% | 909,720 | 31.0% | ĺ |
| Worked outside state of residence | 126 | 1.3% | 67,495 | 2.3% | ĺ |
| MEANS OF TRANSPORTATION TO WORK | | | | | ĺ. |
| Car, truck, or van | 8,450 | 87.5% | 2,338,861 | 79.7% | ľ |
| Public transportation (excl. taxicab) | 19 | 0.2% | 73,365 | 2.5% | ĺ |
| Other method (walk, bike, taxi, etc.) | 415 | 4.3% | 120,318 | 4.1% | ı |
| Worked at home | 773 | 8.0% | 399,103 | 13.6% | ĺ |
| TRAVEL TIME TO WORK | | | | | ĺ. |
| Less than 10 minutes | 3,544 | 36.7% | 475,402 | 16.2% | ĺ |
| 10 to 19 minutes | 2,945 | 30.5% | 906,786 | 30.9% | ĺ |
| 20 to 29 minutes | 1,709 | 17.7% | 651,477 | 22.2% | ľ |
| 30 to 44 minutes | 773 | 8.0% | 563,440 | 19.2% | ĺ |
| 45 to 59 minutes | 241 | 2.5% | 181,944 | 6.2% | |
| 60 or more minutes | 435 | 4.5% | 155,533 | 5.3% | |
| Mean travel time to work (minutes) | 17.6 | minutes | 23.3 | minutes | ĺ |

Figure 10. Time Leaving Home to go to Work, 2022 Martin Co. ■ Minnesota 0% 20% 40% 12:00 a.m. to 4.2% 4:59 a.m. 5:00 a.m. to 5:59 a.m. 9.2% 6:00 a.m. to 6:59 20.8% 19.2% 7:00 a.m. to 7:59 36.4% a.m. 28.7% 8:00 a.m. to 8:59 12.1% a.m. 14.7% 9:00 a.m. to 17.8% 11:59 p.m. 23.5%

Source: 2018-2022 American Community Survey, 5-Year Estimates

INCOMES, COST OF LIVING, & HOUSING

Martin Co. had a lower median household income than the state, and a higher percentage of households with incomes below \$50,000. Overall, Martin Co. had the 81st highest median household income of the 87 counties in the state.



The cost of living has increased over the past 2 years with costs up in many areas. Martin Co. had a lower cost of living than the state, with a

required hourly wage of \$13.38 for a single person living alone to meet a basic needs cost of living, and an hourly wage requirement of \$17.79 for a typical family with 2 adults and 1 child (see Table 9).

| Table 9. Basic Needs Cost of Living Estimates, 2023 | | | | | | | | | |
|---|----------------|-------------|------------|-------|----------------|------------|---------------------|----------------|------------------|
| | Single Yearly | Hourly Wage | | | N | Ionthly Co | sts | | |
| Single Adult, 0 children | Cost of Living | , , | Child Care | Food | Health Care | Housing | Trans- portation | Other | Taxes |
| Martin Co. | \$27,826 | \$13.38 | \$0 | \$414 | \$161 | \$656 | \$551 | \$256 | \$281 |
| State of Minnesota | \$34,704 | \$16.68 | \$0 | \$419 | \$160 | \$1,021 | \$572 | \$345 | \$375 |
| Typical Family: 2 Adults (1 | Family Yearly | Hourly Wage | | | N | Ionthly Co | sts | | |
| working full-time, 1 part- | Cost of Living | , , | Child Care | Food | Health | Housing | Trans- | Other | Taxes |
| time), 1 child | Cost of Living | Required | Cilia Care | roou | Care | Housing | portation | Other | Taxes |
| Martin Co. | \$55,503 | \$17.79 | \$355 | \$943 | \$576 | \$877 | \$929 | \$436 | \$509 |
| State of Minnesota | \$67,320 | \$21.58 | \$544 | \$955 | \$574 | \$1,285 | \$977 | \$536 | \$739 |
| | | | | | | | Co | urcai DEED Co. | t of Living tool |

Source: DEED Cost of Living tool

Martin Co. had a lower median house value than the state, having the 68th highest value of the 87 counties in 2022. Martin Co.'s housing stock was older than the state's, with a lower percentage of units built since 2000 (see Figure 12).

| Table 10. Estimated Value of Owner- | Martin Co. | | Minnesota |
|-------------------------------------|------------|---------|-----------|
| occupied Housing Units, 2022 | Total | Percent | Percent |
| Total | 6,437 | 100.0% | 100.0% |
| Less than \$50,000 | 694 | 10.8% | 4.1% |
| \$50,000 to \$99,999 | 1,532 | 23.8% | 4.6% |
| \$100,000 to \$149,999 | 1,038 | 16.1% | 7.1% |
| \$150,000 to \$199,999 | 1,239 | 19.2% | 10.7% |
| \$200,000 to \$299,999 | 950 | 14.8% | 27.1% |
| \$300,000 to \$499,999 | 682 | 10.6% | 31.7% |
| \$500,000 or more | 302 | 4.7% | 14.7% |
| Median (dollars) | \$148,1 | .00 | \$286,800 |

Source: 2018-2022 American Community Survey, 5-Year Estimates

0% 20% 30% 40% Martin Co. Minnesota 2010 or later 2000 to 2009 12.2% 1980 to 1999 25.5% 26.0% 1960 to 1979 25.5% 1940 to 1959 29.1% 1939 or earlier

Figure 12. Year Structure Built, 2022

Median monthly owner costs, owner-occupied units with a mortgage

Percentage of households with a mortgage spending 30% or more of their income on housing costs

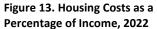
16.3%

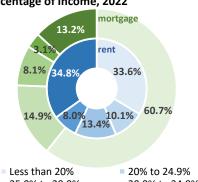
Median monthly rent costs

Percentage of renters spending 30% or more of their household income on rent

state 46.7%

Source: 2018-2022 American Community Survey, 5-Year Estimates





25.0% to 29.9%

30.0% to 34.9%

35% or more

OCCUPATIONS

At \$23.24 in 2024, wages were lower in Region 9 than the state. Overall, Region 9 had the 6th highest median hourly wage level of the 13 economic development regions in the state. Wages were highest for management occupations (\$47.87) and lowest for food preparation and serving related jobs (\$14.69) (see Table 11).

| Table 11. Occupational Employment & Wage Statistics, 2024 | | | | | | | | |
|---|--------------------------|-------------------------------|------------------------|----------------------------------|-----------------------|--------------------------------|------------------------|--|
| | Region 9 | | | | State of Minnesota | | | |
| Occupational Group | Median Hourly Wage | Estimated Regional Jobs | Share of Total Jobs | Regional Location Quotient | Median Hourly Wage | Estimated Statewide Jobs | Share of Total Jobs | |
| Total, All Occupations | \$23.24 | 100,990 | 100.0% | 1.0 | \$25.22 | 2,881,100 | 100.0% | |
| Management | \$47.87 | 5,590 | 5.5% | 0.8 | \$57.75 | 201,710 | 7.0% | |
| Business & Financial Operations | \$34.68 | 4,130 | 4.1% | 0.6 | \$39.26 | 202,700 | 7.0% | |
| Computer & Mathematical | \$38.68 | 1,130 | 1.1% | 0.3 | \$50.83 | 98,240 | 3.4% | |
| Architecture & Engineering | \$37.82 | 1,690 | 1.7% | 0.8 | \$42.97 | 58,320 | 2.0% | |
| Life, Physical & Social Science | \$33.51 | 810 | 0.8% | 0.8 | \$39.93 | 29,220 | 1.0% | |
| Community & Social Service | \$27.25 | 2,620 | 2.6% | 1.3 | \$27.92 | 57,930 | 2.0% | |
| Legal | \$38.07 | 380 | 0.4% | 0.6 | \$51.15 | 19,040 | 0.7% | |
| Education, Training & Library | \$30.13 | 6,690 | 6.6% | 1.2 | \$28.22 | 163,340 | 5.7% | |
| Arts, Design, Entertainment & Media | \$23.48 | 1,050 | 1.0% | 0.8 | \$29.01 | 36,160 | 1.3% | |
| Healthcare Practitioners & Technical | \$40.45 | 5,790 | 5.7% | 0.9 | \$43.01 | 184,410 | 6.4% | |
| Healthcare Support | \$18.45 | 6,120 | 6.1% | 1.0 | \$18.07 | 169,580 | 5.9% | |
| Protective Service | \$29.43 | 1,430 | 1.4% | 0.9 | \$28.87 | 45,860 | 1.6% | |
| Food Preparation & Serving Related | \$14.69 | 9,050 | 9.0% | 1.1 | \$15.07 | 232,190 | 8.1% | |
| Building, Grounds Cleaning & Maint. | \$18.19 | 2,980 | 3.0% | 1.1 | \$18.83 | 79,660 | 2.8% | |
| Personal Care & Service | \$16.51 | 2,150 | 2.1% | 1.0 | \$17.60 | 59,420 | 2.1% | |
| Sales & Related | \$17.55 | 8,630 | 8.5% | 1.0 | \$18.82 | 242,440 | 8.4% | |
| Office & Administrative Support | \$22.79 | 11,510 | 11.4% | 0.9 | \$23.86 | 352,250 | 12.2% | |
| Farming, Fishing & Forestry | \$22.13 | 240 | 0.2% | 1.9 | \$22.13 | 3,520 | 0.1% | |
| Construction & Extraction | \$29.78 | 4,050 | 4.0% | 1.0 | \$32.44 | 110,960 | 3.9% | |
| Installation, Maintenance & Repair | \$28.11 | 4,660 | 4.6% | 1.3 | \$29.54 | 104,530 | 3.6% | |
| Production | \$22.68 | 10,680 | 10.6% | 1.5 | \$23.05 | 203,810 | 7.1% | |
| Transportation & Material Moving | \$21.90 | 9,640 | 9.5% | 1.2 | \$19.80 | 225,820 | 7.8% | |

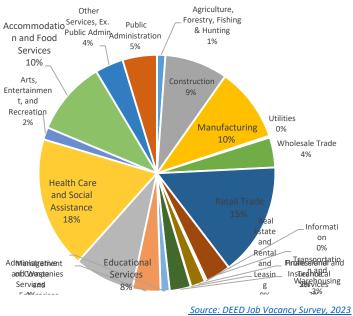
Source: DEED Occupational Employment & Wage Statistics, Qtr. 1 2024

JOB VACANCY SURVEY

Martin Co. is a part of the Southwest planning region. There were 9546 job vacancies posted by employers in 2023, indicating extensive opportunity in the region, with openings across several occupations and industries (see Figure 14).

| Table 12. Southwest Job Vacancy Survey Results, 2023 | | | | | | |
|--|-----------|---------------|--|--|--|--|
| | Number of | Wage | | | | |
| Occupational Group | Vacancies | Offer | | | | |
| Total, All Occupations | 9,546 | \$19.74 | | | | |
| Management | 202 | \$32.04 | | | | |
| Business & Financial Operations | 520 | \$25.88 | | | | |
| Computer & Mathematical | 100 | \$37.50 | | | | |
| Architecture & Engineering | 96 | \$28.56 | | | | |
| Life, Physical & Social Sciences | 69 | \$24.18 | | | | |
| Community & Social Service | 258 | • | | | | |
| Education, Training & Library | 453 | | | | | |
| Healthcare Practitioners & Technical | 738 | | | | | |
| Healthcare Support | 508 | | | | | |
| Protective Service | 177 | | | | | |
| Food Preparation & Serving Related | 1,180 | \$15.32 | | | | |
| Building, Grounds Cleaning & Maint. | 432 | 7 - 0 - 0 - 0 | | | | |
| Personal Care & Service | 188 | | | | | |
| Sales & Related | 1,164 | \$15.93 | | | | |
| Office & Administrative Support | 563 | \$19.27 | | | | |
| Construction & Extraction | 431 | \$25.04 | | | | |
| Installation, Maintenance & Repair | 653 | \$22.92 | | | | |
| Production | 540 | \$18.93 | | | | |
| Transportation & Material Moving | 773 | \$21.15 | | | | |

Figure 14. Job Vacancies by Industry, 2023



OCCUPATIONS IN DEMAND

| Table 13. Southwest Plannir | ng Region Occupations in Demand, 2023 | | |
|---|--|---|---|
| Less than High School | High School or Equivalent | Some College or Assoc. Deg. | Bachelor's Degree or Higher |
| Retail Salespersons | Heavy and Tractor-Trailer Truck Drivers | Registered Nurses | Accountants and Auditors |
| \$34,798/yr | \$54,491/yr | \$85,138/yr | \$69,245/yr |
| Home Health and Personal Care Aides | Nursing Assistants | Police and Sheriff's Patrol Officers | General and Operations Managers |
| \$36,495/yr | \$39,764/yr | \$74,684/yr | \$82,482/yr |
| Fast Food and Counter Workers | Licensed Practical and Licensed Vocational Nurses | Dental Hygienists | Elementary School Teachers, Except Special Education |
| \$30,228/yr | \$58,499/yr | \$84,870/yr | \$65,364/yr |
| Cashiers | Heating, Air Conditioning, and Refrigeration Mechanics and Installers | Industrial Engineering Technologists and Technicians | Secondary School Teachers, Except Special and Career/Technical |
| \$30,595/yr | \$64,265/yr | \$60,049/yr | \$66,349/yr |
| Teaching Assistants, Except Postsecondary | Bus and Truck Mechanics and Diesel Engine Specialists | Radiologic Technologists and Technicians | Substitute Teachers, Short-Term |
| \$38,031/yr | \$59,444/yr | \$78,236/yr | \$52,112/yr |
| First-Line Supervisors of Retail Sales Workers | Bookkeeping, Accounting, and Auditing Clerks | Agricultural Technicians | Financial Managers |
| \$45,427/yr | \$47,963/yr | \$50,274/yr | \$119,560/yr |
| Janitors and Cleaners, Except Maids and | Plumbers, Pipefitters, and Steamfitters | Human Resources Assistants, Except Payroll and Timekeeping | Industrial Engineers |
| \$37,379/yr | \$61,794/yr | \$49,828/yr | \$90,455/yr |
| Construction Laborers | Substance abuse, behavioral disorder, and mental health counselors | Civil Engineering Technologists and Technicians | Computer Systems Analysts |
| \$49,744/yr | \$49,947/yr | \$71,227/yr | \$96,291/yr |
| Bus Drivers, School | Automotive Service Technicians and Mechanics | Physical Therapist Assistants | Middle School Teachers, Except Special and Career/Technical |
| \$49,228/yr | \$50,024/yr | \$62,988/yr | \$66,534/yr |
| Laborers and Freight, Stock, | Industrial Machinery Mechanics | Veterinary Technologists and | Preschool Teachers, Except Special |
| and Material Movers, Hand \$43,003/yr | \$60,689/yr | Technicians \$40,453/yr | Education \$37,747/yr |
| у43,003/ yī | الا ارده، ۱۵۰ | 740,433/ yı | Source: DEED Occupations in Demand |

Source: DEED Occupations in Demand

Martin Co. is a part of the Southwest planning region, which is projected to see a 2.8% increase in employment levels over the next decade. In addition to new jobs created, there will be a much larger number of exit openings (see Figure 15).

| Table 14. Regional Industry Employment Pr | rojections, 2022 | -2032 | |
|---|---------------------------------|-----------------------------------|--------------------------------|
| Southwest Planning Region | Estimated Employment 2022 | Projected Employ- ment 2032 | Percent Change 2022-2032 |
| Total, All Industries | 202,214 | 207,878 | 2.8% |
| Natural Resources & Mining | 5,523 | 5,777 | 4.6% |
| Utilities | 690 | 690 | 0.0% |
| Construction | 7,679 | 8,252 | 7.5% |
| Manufacturing | 32,192 | 33,537 | 4.2% |
| Wholesale Trade | 8,001 | 8,116 | 1.4% |
| Retail Trade | 19,409 | 19,084 | -1.7% |
| Transportation & Warehousing | 6,297 | 6,810 | 8.1% |
| Information | 2,093 | 2,046 | -2.2% |
| Finance & Insurance, Real Estate | 8,227 | 8,375 | 1.8% |
| Professional Services & Mgmt. of Compani | 5,544 | 5,985 | 8.0% |
| Admin. Support & Waste Mgmt. | 4,127 | 4,331 | 4.9% |
| Educational Services | 16,065 | 16,116 | 0.3% |
| Health Care & Social Assistance | 28,786 | 30,498 | 5.9% |
| Leisure & Hospitality | 13,625 | 14,377 | 5.5% |
| Other Services | 7,097 | 7,281 | 2.6% |
| Public Administration | 14,117 | 14,370 | 1.8% |

Source: DEED 2022-2032 Employment Outloo

Figure 15. Regional Occupational

| Employment Projections, 2022-2032 | | | | | | | |
|-----------------------------------|---------------|---------------|------|------------------|-----|--|--|
| ■ From employment gr | owth 300 (| From 5,000 | | enings 00 15, | ากก | | |
| -5,0 | | 3,000 | 10,0 | 00 13, | 500 | | |
| Management Occupations | 579 | 5,196 | | | | | |
| Business and Financial | 304 | 2,6 85 | | | | | |
| Computer and | 154 | 479 | | | | | |
| Architecture and | 243 | 852 | | | | | |
| Life, Physical, and Social | 96 | 365 | | | | | |
| Community and Social | 334 | 1 ,841 | | | | | |
| Legal Occupations | 33 | 224 | | | | | |
| Educational Instruction and | 292 | 5,689 | | | | | |
| Arts, Design, | 47 | 1 ,841 | | | | | |
| Healthcare Practitioners | 638 | 3,403 | | | | | |
| Healthcare Support | 807 | 8,057 | | | | | |
| Protective Service | 60 | 1 ,233 | | | | | |
| Food Preparation and | 451 | 12,217 | | | | | |
| Building and Grounds | 219 | 4,473 | | | | | |
| Personal Care and Service | 296 | 3,602 | | | | | |
| Sales and Related | -41 | 9 10,465 | | | | | |
| Office and Administrative | -1,115 | 11,316 | | | | | |
| Farming, Fishing, and | 84 | 1 ,771 | | | | | |
| Construction and Extraction | 529 | 3,584 | | | | | |
| Installation, Maintenance, | 592 | 3,584 | | | | | |
| Production Occupations | 438 | 9,377 | | | | | |
| Transportation and | 1,002 | 10,018 | | | | | |
| _ | | | | | | | |

ECONOMIC CHARACTERISTICS

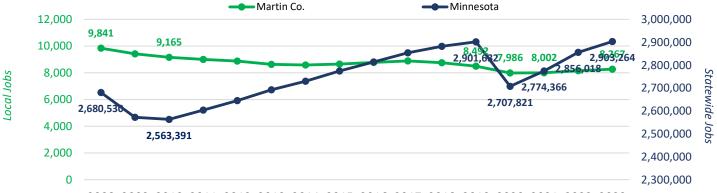
Coming out of the pandemic recession, after gaining jobs over the past year, Martin Co. had the 43rd largest economy of the 87 counties in the state. Martin Co. was the 44th fastest growing in the past year and the 57th fastest growing since 2019. From 2019 to 2023, employment in Martin Co. is still down from the pandemic recession.

700 business establishments \$51,936 annual average wage

8,267 jobs \$429,357,660 total industry payroll

Job change, 2019-2023 -2.6% decline total industry payroll

Figure 16. Industry Employment Statistics, 2008-2023

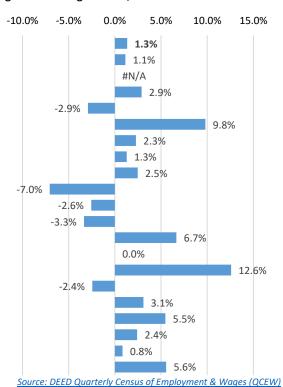


2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023

Source: DEED QCEW program

| | | | Average |
|------------------------------------|-----------|------------|-----------|
| Table 15. Martin Co. Industry | Number of | Percent of | Annual |
| Employment Statistics, 2023 | Jobs | Total Jobs | Wage |
| Total, All Industries | 8,267 | 100.0% | \$51,936 |
| Agriculture, Forestry, Fish & Hunt | 445 | 5.4% | \$43,851 |
| Mining | #N/A | #N/A | #N/A |
| Construction | 249 | 3.0% | \$58,569 |
| Manufacturing | 898 | 10.9% | \$63,441 |
| Utilities | 56 | 0.7% | \$109,972 |
| Wholesale Trade | 761 | 9.2% | \$112,101 |
| Retail Trade | 1,105 | 13.4% | \$33,049 |
| Transportation & Warehousing | 249 | 3.0% | \$62,631 |
| Information | 66 | 0.8% | \$45,644 |
| Finance & Insurance | 420 | 5.1% | \$72,898 |
| Real Estate & Rental & Leasing | 29 | 0.4% | \$33,929 |
| Professional & Technical Services | 144 | 1.7% | \$70,569 |
| Management of Companies | 15 | 0.2% | \$35,245 |
| Admin. Support & Waste Mgmt. Svcs. | 170 | 2.1% | \$41,533 |
| Educational Services | 601 | 7.3% | \$23,172 |
| Health Care & Social Assistance | 1,301 | 15.7% | \$48,451 |
| Arts, Entertainment, & Recreation | 77 | 0.9% | \$14,726 |
| Accommodation & Food Services | 805 | 9.7% | \$16,269 |
| Other Services | 242 | 2.9% | \$27,410 |
| Public Administration | 608 | 7.4% | \$50,001 |

Figure 17. Change in Jobs, 2022-2023



For more information on Martin Co.'s population, labor force, and economic trends, contact:

Data updated: October 21, 2024