

ACP/P2P EDS Document Type	ACP/P2P EDS Document Name	ACP/P2P Directions	ACP/P2P Requirements
ACP - Appeals and Complaints	Appeal	If a participant is formally appealing a decision made by the organization. That document should be included in this section.	
	Equal Opportunity (EO) Complaint		
ACP - Assessments	Career Assessment	When a participant is given an objective and/or academic assessment to determine their skill levels; this includes formal and informal assessments.	Minimally, participants need a Math and Reading assessment prior to entering a training program.
	Interest Assessment or Inventory		
	Personality Assessment or Inventory		
	Program Assessment	Example may include RIASEC, CAPS/COPES/COPS, TABE, CASAS, Wonderlic, Work History, and Life Skills Inventories.	
	Reading, Math Assessment		
	Skills Assessment or Inventory		
	Values Assessment or Inventory		
Vocational Testing or Evaluation			
ACP - Consent, Release of Information	Consent for Release or Exchange of Information	Organizations may require participant to sign some Consent documents in order for them to obtain specific information or verifications of participant activity(ies) or employment.	The 2-sided Equal Opportunity/How we Use Your Personal Information document must be included within each participant file.
	Consent to Share Wage and Employment Information		
	Equal Opportunity (EO), How We Use Your Personal Information	DEED programs require participants sign and date the 2-sided Equal Opportunity/How we Use Your Personal Information document. These document templates are available within the ACP Documentation Needed to Support Participant Eligibility.	
	General Release of Information		
	Inter-Agency Consent		
ACP - Correspondence	Certified Mail Receipt	When communicating with participants via USPS, that correspondence is included in this section.	
	Letter		
	Returned Letter		
ACP - Court and Legal	Adoption Decree	Any legal document(s) that may impact a participant's eligibility and/or employment prospect, that information is included in this section.	Only documents that determine a participant's eligibility or impact employment prospect is required.
	Background Check or Criminal History Record		
	Court Document, Order, or Record		
	Divorce Decree		
	Legal Separation Decree		
	Marriage License		
	Name Change Order		
ACP - Education and Training	Certificate of Attendance or Completion	Any documentation or verification of a participant's enrollment in a training program is included here.	Documents related to a certificate,

	<p>Class List or Schedule</p> <p>Course Registration</p> <p>Credential</p> <p>Education Plan</p> <p>FAFSA (Free Application for Federal Student Aid) Report</p> <p>Financial Aid Award Letter or Fee Statement</p> <p>Grades or Transcript</p> <p>Scholarship Info</p> <p>School Books or Supplies List</p> <p>School Documentation or Record</p> <p>Training Request</p> <p>Verification of School Attendance or Progress</p>	<p>Examples may include post-secondary education enrollment information, financial aid obtained, class schedule or registration information or certificate/credential earned after successful completion.</p>	<p>credential and/or post-secondary degree earned is required.</p>
ACP - Employment	<p>Cover Letter</p> <p>Employment Plan</p> <p>Employment Plan Signature Page</p> <p>Employment Verification</p> <p>Integrated Resource Team (IRT)</p> <p>Internship</p> <p>Job Search Activity Log</p> <p>Labor Market Info</p> <p>On-the-Job Training (OJT) Contract or Documentation</p> <p>Pay Stub or Check Stub</p> <p>Preliminary Interview</p> <p>Resume</p> <p>Screen Shot</p> <p>Time Card from Employer</p> <p>Work Experience Agreement</p> <p>Workers Compensation Record or Claim</p>	<p>When a participant and the Navigator develop an Employment Plan/Individual Service Plan/Action Plan at enrollment, and it is signed and dated by the participant and the Navigator. A copy of the plan, if not developed using a WF1's online template, must be included here.</p> <p>Any documentation that a participant submits as it relates to their active job searching activities.</p> <p>When a participant obtains employment, they must provide verification and that would be included here.</p>	<p>Participant's Employment Plan/Individual Service Plan/Action Plan is required at enrollment.</p> <p>Participant's verification of employment obtained is required.</p>

ACP - Financial - Assets, Income	Bank Record or Statement	Any of these fiscal asset document(s) that may impact a participant's eligibility and/or employment, that information is included in this section. These documents may also be used to determine need for Support Services.	Participant is claiming self-employment obtained, verification is required.
	Direct Deposit Form		
	Self-Employment Income		
ACP - Financial - Authorizations, Purchase Orders, Payments	Authorization	Any of these financial documents indicating a participant has been issued support services related to the specific document named here is included.	Participant sign-off on tangible goods and/or services
	Bus Card/Gas Card Distribution Tracking Log		
	Purchase Order		
	Training Authorization		
ACP - Financial - Bills, Expenses	Bill or Bill Statement	Any of these financial documents indicating a participant has been issued support services related to the specific document named here is included.	Participant sign-off on tangible goods and/or services
	Cancelled Check		
	Child Care		
	Doctor Bill		
	Hospital Bill		
	Insurance (Car, Property)		
	Internet Bill		
	Invoice and Supporting Documents		
	Lease Agreement		
	Lease Payment or Receipt		
	Mileage Form or Log		
	Mortgage Payment or Receipt		
	Pharmacy Bill		
	Phone Bill		
	Receipts		
	Rent Payment or Receipt		
	School Textbook Purchase Receipt		
School Tuition or Fees Statement			
Screen Shot			
ACP - Financial - Other	Estimate or Quote	Any documentation related to a participant completing a financial assessment, budget, or any other financial related workshops.	Participant is enrolled in the Getting to Work program, the financial
	Financial Needs Analysis Budget Worksheet		

	Financial Needs Analysis or Assessment Obligation Form		workshop information is required.
ACP - Financial - Taxes	IRS Form 1095, Health Insurance IRS Form 1099, Miscellaneous Income Property Tax Statement W-2 Form W-4 Form	Any financial documentation related to determining program eligibility.	
ACP - Financial - Unemployment Insurance (UI)	Unemployment Insurance (UI) Check Stub	Upload Unemployment Insurance Check Stub here.	
ACP - Identity	Baptismal Record Birth Certificate Driver's License Federal ID Card Immigration and Naturalization Document Local ID Card Military ID Passport Book Passport Card Permanent Resident Card School ID State ID Tribal Enrollment ID USCIS Form I-766 (Employment Authorization Document) USCIS Form I-9 (Employment Eligibility Verification)	All documentation related to determining program eligibility.	Required to verify participant name, residency, age/DOB, Veteran status, Social Security number, and I-9 verification.
ACP - Medical	Chemical Dependency Evaluation Death Certificate or Verification Doctor's Statement Health Practitioner's Statement	Any documentation related to determining program participation or accommodations.	The documents must be made "private".

	Medical Document, Form, Record, or Report		
	Mental Health Record		
	Psychological Document, Form, Record, or Report		
	Rehab Evaluation		
ACP - Other	Landlord Statement	Any documentation indicating a participant has been issued support services related to the specific documents named here is included.	Participant sign-off on tangible goods and/or services
	Written Statement from State or Local Agency		
ACP - Program-Specific	Application Form	All documentation related to determining program eligibility.	Citizenship, Veteran, and annual income self-attestation is required as part of the participant enrollment documentation.
	Eligibility Form		
	Referral		
	Screen Shot		
ACP - Public Assistance	Public Assistance Record	Any documentation supplied by the participant to verify public assistance received.	
ACP - Selective Service	Screen Shot	If a participant is co-enrolled in a federally funded program, Selective Service Compliance will be required for that program.	Not required for ACP programs
	Selective Service Acknowledgment Letter		
	Selective Service Registration Card	For Federally funded programs, this is a required element for all individuals born male on or after 01-01-1960. All individuals born prior to 01-01-1960 are automatically compliant.	
	Selective Service Verification Form		
ACP - Social Security	Form SSA-1365	Participants must submit verification of their Social Security number for program eligibility. If the participant uses a Social Security Card to verify the Social Security number, no further Social Security verification/action is required.	Required for ACP; see ACP Documentation Needed to Support Participant Eligibility
	Social Security Administration (SSA) Letter		
	Social Security Card		
	Ticket to Work		
ACP - Veterans	DD-214 Form	Upload proof of veteran status here.	If applicable, required as part of the participant enrollment documentation.
	Notice of Deployment, Call or Order to Active Duty or Change of Station		
	Veteran's Administration Letter		